

STATE LOCAL LEASE PURCHASE OBLIGATIONS

Fiscal Year 2003 Certificates of Participation Issues

| <u>Equipment Issues</u> | | | | | |
|-------------------------|----------------------------|------------|----------------------|----------------------|----------------------|
| <u>Dated Date</u> | <u>Series Name</u> | <u>TIC</u> | <u>State Par</u> | <u>LOCAL Par</u> | <u>Total</u> |
| 09/01/2003 | COP Equipment Series 2002D | 3.1271872% | \$ 3,719,550 | \$ 2,700,450 | \$ 6,420,000 |
| 12/01/2002 | COP Equipment Series 2002E | 3.8108702% | 4,725,445 | 5,794,555 | 10,520,000 |
| 03/13/2003 | COP Equipment Series 2003A | 2.9179184% | 4,133,000 | 2,287,000 | 6,420,000 |
| 06/12/2003 | COP Equipment Series 2003B | 2.6392000% | 7,871,883 | 1,633,117 | 9,505,000 |
| | Subtotal | | <u>\$ 20,449,878</u> | <u>\$ 12,415,122</u> | <u>\$ 32,865,000</u> |

| <u>Real Estate Issues</u> | | | | | |
|---------------------------|--|------------|-----------------------|----------------------|-----------------------|
| <u>Dated Date</u> | <u>Series Name</u> | <u>TIC</u> | <u>State Par</u> | <u>LOCAL Par</u> | <u>Total</u> |
| 08/01/2002 | GA, Isabella Bush Records Center, 2002C | 4.6780497% | \$ 3,855,000 | \$..... | \$ 3,855,000 |
| 08/15/2002 | Central Washington University, Snoqualmie Hall Edmonds CC, Series 2002D | 4.5021050% | 5,145,000 | ..... | 5,145,000 |
| 09/15/2002 | UW, Sand Point Bldg 5 Phase IIC 2002E | 4.3496325% | 2,685,000 | ..... | 2,685,000 |
| 12/01/2002 | Secretary of State Archive Building on EWU Campus, 2002 | 4.3735074% | 12,870,000 | ..... | 12,870,000 |
| 04/23/2003 | The Evergreen State College, Childcare Center, RE2003A | 2.4828578% | 1,675,000 | ..... | 1,675,000 |
| 05/21/2003 | Bellevue Community College, RE2003C | 3.9120370% | 16,120,000 | ..... | 16,120,000 |
| 05/29/2003 | Local Real Property, 2003D | 2.8621840% | ..... | 1,845,000 | 1,845,000 |
| 06/04/2003 | Department of Ecology Refunding, 2003B | 3.6220279% | 25,715,000 | ..... | 25,715,000 |
| 06/10/2003 | UW, Sand Point Bldg 5 Phase IIC 2002E | 4.0196374% | 4,355,000 | ..... | 4,355,000 |
| 06/18/2003 | Highline CC, RE2003F | 3.8843260% | 12,455,000 | ..... | 12,455,000 |
| | Subtotal | | <u>\$ 84,875,000</u> | <u>\$ 1,845,000</u> | <u>\$ 86,720,000</u> |
| | TOTAL | | <u>\$ 105,324,878</u> | <u>\$ 14,260,122</u> | <u>\$ 119,585,000</u> |

Certificates of Participation -- Issuance for Fiscal Years 1999 through 2003

| <u>Fiscal Year</u> | <u>State Agencies</u> | | <u>LOCAL Agencies</u> | | <u>Total Issuance</u> |
|--------------------|-----------------------|--------------------|-----------------------|--------------------|-----------------------|
| | <u>Equipment</u> | <u>Real Estate</u> | <u>Equipment</u> | <u>Real Estate</u> | |
| 1999 | \$ 19,586,769 | \$ 30,530,000 | \$ 4,958,231 | \$ | \$ 55,075,000 |
| 2000 | 14,714,260 | 220,735,000 | 8,025,740 | ..... | 243,475,000 |
| 2001 | 15,559,510 | 83,530,000 | 6,405,490 | 3,710,000 | 109,205,000 |
| 2002 | 18,431,990 | 12,515,000 | 9,163,010 | 2,290,000 | 42,400,000 |
| 2003 | 20,449,879 | 84,875,000 | 12,415,121 | 1,845,000 | 119,585,000 |
| | | | Total | | <u>\$ 569,740,000</u> |

STATE LOCAL LEASE PURCHASE OBLIGATIONS

Lease Purchase Balances as of June 30, 2003

| Outstanding Lease Purchase Obligations | Outstanding 6/30/2002 | Issued FY 2002 | Redeemed FY 2002 | Outstanding 6/30/2003 | Final Maturity |
|--|--------------------------|-------------------|---------------------|--------------------------|-------------------|
| Equipment Series, Competitive; since 1997 | \$ 73,216,865 | \$ 32,865,000 | \$ 21,632,814 | \$ 84,449,052 | 2015 |
| Master Installment Program -- EQ, 1993 | 4,591,273 | ..... | 2,447,491 | 2,143,781 | 2007 |
| State Equipment Series C, 1994 | 970,000 | ..... | 470,000 | 500,000 | 2004 |
| Master Installment Program -- RE, 1993 | 15,510,000 | ..... | 2,385,000 | 13,125,000 | 2016 |
| The Evergreen State College, Childcare Center, 2003 | ..... | 1,675,000 | ..... | 1,675,000 | 2008 |
| Bates Technical College-Communications Center, 2000B | 3,850,000 | ..... | 120,000 | 3,730,000 | 2020 |
| Bellevue Community College, RE2003C | ..... | 16,120,000 | ..... | 16,120,000 | 2023 |
| Bellevue, Spokane Falls, Shoreline & Edmonds CCs, 2001B | 7,690,000 | ..... | 660,000 | 7,030,000 | 2015 |
| Bellingham Technical College Classroom Additions, 1998 | 280,000 | ..... | 35,000 | 245,000 | 2008 |
| CWU, Edmonds, 2002 | ..... | 5,145,000 | ..... | 5,145,000 | 2023 |
| Department of Ecology Refunding, 2003B | ..... | 25,715,000 | ..... | 25,715,000 | 2016 |
| DOC, 1993 (Correctional Facilities Project, Spokane) | 245,000 | ..... | 120,000 | 125,000 | 2003 |
| DOC, 1998 Kennewick Work Release Facility & Monroe Dairy | 2,575,000 | ..... | 583,167 | 1,991,833 | 2009 |
| DOC, 2001 Work-release Facility- Spokane Brownstone | 3,050,000 | ..... | 95,000 | 2,955,000 | 2021 |
| DOE Refunding 2001 | 44,215,000 | ..... | 2,725,000 | 41,490,000 | 2012 |
| DOE, Series 1991A (State Office Building Project) | 27,820,000 | ..... | 27,820,000 | ..... | 2016 |
| DOL, WSP, Vancouver and Union Gap Project, Series 1998 | 6,465,000 | ..... | 260,000 | 6,205,000 | 2018 |
| DOT, Southwest Regional Complex, 1999 | 10,195,000 | ..... | 2,375,000 | 7,820,000 | 2005 |
| Edmonds CC - Music Building, 2000C | 4,085,000 | ..... | 155,000 | 3,930,000 | 2018 |
| GA, Isabella Bush Recreation Center, 2002 | ..... | 3,855,000 | ..... | 3,855,000 | 2023 |
| GA, Kelso Building and Land, 2000 | 4,595,000 | ..... | 230,000 | 4,365,000 | 2015 |
| GA, Olympia Capitol Court and Federal Building, 1999A | 9,925,000 | ..... | 240,000 | 9,685,000 | 2022 |
| GA, Tacoma Co-location Project, 1996 | 14,815,000 | ..... | 580,000 | 14,235,000 | 2020 |
| GA, Yakima Building Project, 1999B | 8,385,000 | ..... | 305,000 | 8,080,000 | 2019 |
| Highline Community College, RE2003F | ..... | 12,455,000 | ..... | 12,455,000 | 2023 |
| LOCAL Real Property | 5,490,000 | ..... | 872,906 | 4,617,094 | 2017 |
| LOCAL Real Property B - Taxable | 375,000 | ..... | 55,000 | 320,000 | 2016 |
| Local Real Property, 2003D | ..... | 1,845,000 | ..... | 1,845,000 | 2015 |
| Parks and Recreation Commission, 1996A | 175,000 | ..... | 30,000 | 145,000 | 2006 |
| Pierce College, 1998 - Steilacoom Classroom Building | 590,000 | ..... | 75,000 | 515,000 | 2008 |
| Seattle Community College District VI, 1997 | 75,000 | ..... | 75,000 | ..... | 2002 |
| SOS, Records Center EWU, 2002 | ..... | 12,870,000 | ..... | 12,870,000 | 2018 |
| South Puget Sound CC, 1999 | 5,045,000 | ..... | 210,000 | 4,835,000 | 2020 |

STATE LOCAL LEASE PURCHASE OBLIGATIONS

| Outstanding Lease Purchase Obligations | Outstanding 6/30/2002 | Issued FY 2002 | Redeemed FY 2002 | Outstanding 6/30/2003 | Final Maturity |
|---|----------------------------------|---------------------------|-----------------------------|----------------------------------|---------------------------|
| Tacoma, Peninsula, Green River & Whatcom CCs, 2001A | \$ 6,565,000 | \$ | \$ 550,000 | \$ 6,015,000 | 2017 |
| UW, 1999, Sandpoint & Primate Center | 10,425,000 | ..... | 525,000 | 9,900,000 | 2021 |
| UW, Husky Den, 2001B | 6,030,000 | ..... | ..... | 6,030,000 | 2022 |
| UW, McCarty-Lander, 2001C | 5,515,000 | ..... | 345,000 | 5,170,000 | 2013 |
| UW, Sand Point Bldg 29, 2002A | 4,850,000 | ..... | ..... | 4,850,000 | 2022 |
| UW, Sand Point Bldg 5 Phase IIC 2002E | ..... | 2,685,000 | ..... | 2,685,000 | 2023 |
| UW, Sandpoint Bldgs 5 and 29, 2003E | ..... | 4,355,000 | ..... | 4,355,000 | 2024 |
| UW, Sandpoint Phase 2, 2001A | 1,605,000 | ..... | 50,000 | 1,555,000 | 2021 |
| UW, Sandpoint Phase 2B, 2001D | 3,565,000 | ..... | ..... | 3,565,000 | 2022 |
| Veterans Affairs, 2001 | 4,100,000 | ..... | 150,000 | 3,950,000 | 2016 |
| WA State Liquor Control Board, 1996 | 16,255,000 | ..... | 2,630,000 | 13,625,000 | 2010 |
| Washington State Convention and Trade Center | 184,740,000 | ..... | 3,150,000 | 181,590,000 | 2018 |
| Washington State Patrol, 1997 - Port Angeles Office | 465,000 | ..... | 35,000 | 430,000 | 2012 |
| Whatcom Community College, 1997 - Child Care Center | 740,000 | ..... | 45,000 | 695,000 | 2013 |
| Whatcom, Columbia Basin & Yakima CC, 2000A | 5,215,000 | ..... | 210,000 | 5,005,000 | 2020 |
| WSU, Consolidated Information Center, 1996 Taxable | 7,390,000 | ..... | 260,000 | 7,130,000 | 2017 |
| | <u>\$ 511,688,138</u> | <u>\$ 119,585,000</u> | <u>\$ 72,506,378</u> | <u>\$ 558,766,760</u> | |